

Paris, 30<sup>th</sup> July 2020

## **SUEZ ANNOUNCES THE SUCCESSFUL SIGNING OF AN INNOVATIVE €100 MILLION SOCIAL REVOLVING CREDIT FACILITY DEDICATED TO THE FINANCING OF ACTIONS TO FIGHT EFFECTS OF COVID-19**

**SUEZ is the first corporate globally to put in place a syndicated social credit facility for an amount of €100 million and a tenor of 2 years until July 2022 with two one-year extension options. Amounts borrowed under the facility will be solely applied towards financing or refinancing eligible social projects that address impacts of the Covid-19 crisis.**

This innovative facility is illustrative of SUEZ Sustainable Development Roadmap and an evidence of the Group's local anchoring strategy with all its stakeholders. As stated in its Purpose, SUEZ is a committed partner to local communities, industry players and citizens.

The Group's long-standing sustainability approach has been distinguished by key non-financial rating agencies such as RobecoSAM, Vigeo Eiris, Sustainalytics and EcoVadis. SUEZ ranks in the DJSI World Index and was awarded in H1 2020 the Ecovadis Platinum certificate attributed to the top 1% best performing companies of its category.

SUEZ intends to use this facility for the benefit of among others:

- Charitable foundations committed to deliver solidarity actions including the Fondation SUEZ,
- Its employees who have remained on the front line during the lockdown and beyond,
- Families or corporates, customers or suppliers, and more generally any individual who has been most affected by the negative effect of Covid-19 and the lockdown of the economy,
- Appropriate medical research.

The facility was structured and fully underwritten by UniCredit alongside BNP Paribas, CA-CIB, NatWest and Santander who joined as Mandated Lead Arrangers.

Funds can reach any country in which SUEZ operates, starting with geographies consistent with the Group European cradle and these financial partners' footprint including France, Germany, Italy, Spain and the United-Kingdom.

*Julian Waldron, Group Senior Executive VP in charge of Finance, commented: "This transaction once again demonstrates SUEZ commitment to play an active role in its communities around the world. The current time requires solidarity and specific support. Proceeds of this innovative €100m financing will contribute to mitigate Covid-19 impacts by providing liquidity to those who most need it at a time when extraordinary circumstances are putting pressure on stakeholders in our ecosystem."*

### **SUEZ**

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**About SUEZ**

*Since the end of the 19<sup>th</sup> century, SUEZ has built expertise aimed at helping people to constantly improve their quality of life by protecting their health and supporting economic growth. With an active presence on five continents, SUEZ and its 90,000 employees strive to preserve our environment's natural capital: water, soil, and air. SUEZ provides innovative and resilient solutions in water management, waste recovery, site remediation and air treatment, optimizing municipalities' and industries' resource management through "smart" cities and improving their environmental and economic performance. The Group delivers sanitation services to 64 million people and produces 7.1 billion m<sup>3</sup> of drinking water. SUEZ is also a contributor to economic growth, with more than 200,000 jobs created directly and indirectly on an annual basis, and a provider of new resources, with 4.2 million tons of secondary raw materials produced. By 2030, the Group is targeting 100% sustainable solutions, with a positive impact on our environment, health and climate. SUEZ generated total revenue of €18.0 billion in 2019.*

Find out more about the SUEZ Group  
on the [website](#) & on social media



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### **SUEZ :**

*Fort de son expertise bâtie depuis la fin du XIXème siècle, SUEZ aide les femmes et les hommes à améliorer constamment leur qualité de vie, en préservant leur santé et en accompagnant le développement économique. Présent sur les 5 continents, le Groupe et ses 90000 collaborateurs préservent les éléments essentiels de notre environnement : l'eau, la terre et l'air, en proposant des solutions innovantes et résilientes de gestion de l'eau, de valorisation des déchets, de dépollution des sols et de traitement de l'air qui permettent aux collectivités et aux industries d'optimiser la gestion de leurs ressources, telles les villes « intelligentes » et d'améliorer leurs performances environnementale et économique. Le Groupe dessert 64 millions d'habitants en services d'assainissement, produit 7,1 milliards de m3 d'eau potable, contribue au développement économique avec plus de 200 000 emplois directs et indirects créés par an, et contribue à la création de nouvelles ressources avec 4,2 millions de tonnes de matières premières secondaires produites. A l'horizon de son plan stratégique, le Groupe ambitionne des solutions 100% durables ayant un impact positif sur l'environnement, la santé et le climat. En 2019, le Groupe a réalisé un chiffre d'affaires de 18,0 milliards d'euro*

Retrouvez l'actualité du Groupe SUEZ  
sur le site Internet & sur les réseaux sociaux



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