

Paris, November 9th, 2023

SUEZ successfully launches a 500 million euros green bond issuance

The SUEZ group has placed a 500 million euros 10-year bond with a coupon of 4.50%.

With a 5.5 times oversubscription and an order book totalling 2.7 billion euros, this issuance has been a huge success. More than 200 investors have once again shown their confidence in SUEZ: the very strong demand allowed to tighten the credit margin by 40 bps compared with initial price indications.

The primary aim of this issuance is to partially refinance the 1.2 billion euros acquisition facility raised in December 2022 to complete the purchase of SUEZ Recycling and Recovery UK and IWS, specialized in hazardous waste management in France. It may also enable the financing of eligible projects as defined in the Group's green bond Framework.

Including this latest issuance, the Group has placed a 5.5 billion euros green bond debt over the last two years.

SUEZ's long-term senior debt is rated Baa2 (stable outlook) by Moody's.

Crédit Agricole CIB, Mizuho, Natixis, Société Générale and UniCredit acted as Active Bookrunners in this operation. Mediobanca, ING and MUFG acted as Passive Bookrunners.

Sabrina Soussan, Chairman and CEO of SUEZ commented: *“Once again, the exceptional success of this bond issuance demonstrates the confidence that investors have in SUEZ’ strategy and financial stability. It also confirms the Group’s remarkable commercial momentum over the past two years, both in France and internationally. Reflecting its ambition to become the trusted partner for circular solutions in water and waste, SUEZ reaffirms its commitment to sustainable financing.”*

About SUEZ

Faced with growing environmental challenges, SUEZ has been delivering essential services that protect and improve our quality of life for more than 160 years. SUEZ provides its customers with innovative and resilient solutions for water and waste services. With 40 000 employees across 40 countries, the Group works with customers to create value over the full lifecycle of their assets and services, and to drive their low carbon transition. In 2022, SUEZ provided drinking water for 68 million people worldwide and sanitation services for more than 37 million people. The Group generated 3.7 TWh of energy from waste and wastewater, and avoided 4 million tons of CO2 emissions. In 2022, SUEZ has generated revenues of 8.8 billion euros. For more information: www.suez.com/ Twitter @suez*

**restated on a 12-month basis.*

Contacts:

Media Contact:

SUEZ Press Office

Email: suez.media@suez.com

Tel: +33 6 32 18 39 54

Treasury & Financing:

François-Xavier Holderith

Email: Francois-xavier.holderith@suez.com

Tel: +33 7 87 13 02 42

Not for distribution in the United States, Australia, Canada or Japan. The distribution of this document in certain jurisdictions may be restricted by law. Persons who come into possession of this document are required to inquire about, and comply with, potential local restrictions.

This press release does not constitute an offer of, or an invitation to purchase or subscribe for, any securities in the United States or in any other country. The bonds cannot be offered or sold in the United States of America unless they are registered or exempt from registration under the U.S. Securities Act of 1933 (amended). SUEZ does not intend to register all or part of the offering in the United States or to conduct a public offering in the United States.

Find out more about the SUEZ Group
on the [website](#) and on social media

