

Paris, October 28, 2022

SUEZ has successfully completed a new €1.7bn Green Bond issuance

- **Successful offering of a second bond issuance for the Group**
- **Strong investors response with combined orders above € 3.5bn**

After an initial issue of 2.6 billion euros last May, SUEZ successfully placed its second Green Bond issuance at 6 and 10 years. The new transaction, executed on October 26, was met with high levels of interests. The total order book amounted above € 3.5bn, implying an oversubscription ratio of 2.1 times.

For a total amount of €1.7billion, this Green Bond is made up of two tranches:

- EUR 800 million at a fixed rate with a maturity of 6 years, with an annual coupon of 4.625%
- EUR 900 million at a fixed rate with a maturity of 10 years, with an annual coupon of 5.000 %

In line with its inaugural Green Bond, the proceeds are fully dedicated to refinancing the remaining portion of the Issuer's financial debt which initially financed whole or part of Eligible Green Projects.

This new issuance is part of SUEZ's strategy, presented in September, to become the trusted partner for circular solutions in the water and waste sector. With this transaction, SUEZ further strengthens its position as a major Green Bond corporate issuer.

SUEZ's Green Bond framework is aligned with the ICMA's Green Bond Principles (« L'International Capital Market Association »), as set out in a Second Party Opinion provided by Sustainalytics, a leading independent ESG ratings agency.

The issue's smooth placement with leading European institutional investors illustrates the market's confidence in the Group's credit and sustainability profile. SUEZ is rated Baa2 / outlook stable by Moody's.

Following these two bond issuances, the Group will have completed in five months the refinancing of the bank debt put in place for the acquisition of the initial scope of its activities. SUEZ thus further enhances its financial structure and following this transaction, the average maturity of SUEZ's gross financial debt will be increased by 2.5 years versus end of September and will reach more than 7.5 years.

The final documentation related to this bond issuance will be available on the AMF website.

Sabrina Soussan, Chairman and CEO of SUEZ, stated that *“The success of this new Green Bond issuance, the second one in five months, underlines our financial strength and the market' confidence in our strategy, unveiled in September, to become the trusted partner for circular solutions in the water and waste sector.”*

SUEZ

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About SUEZ

Faced with growing environmental challenges, for more than 160 years, SUEZ has been acting to deliver essential services that protect and improve the quality of life. SUEZ enables its customers to provide access to water and waste services, with resilient and innovative solutions. With its 35 000 employees present in 40 countries, the Group also enables its customers to create value over the entire lifecycle of their assets and services, and to drive their ecological transition, together with their end-users. In 2021, SUEZ produced drinking water for 66 million people worldwide and sanitation services for more than 33 million people. The Group generates 3.6 TWh of energy from waste and wastewater per year and avoided the emission of 3.8 million tons of CO2. In 2021, SUEZ generated revenues of 7.5 billion euros. For more information: www.suez.com/ Twitter @suez

Find out more about the SUEZ Group
on the [website](#) & on social media



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